Arash Law

DEALERSHIP INSURANCE DOCUMENT CHECKLIST

Use this quick guide to understand what dealership insurance records to collect so a lawyer can review them.

☐ Vehicle Purchase Agreement

Details to Look For:

- ☐ Purchase date and vehicle details
- ☐ Insurance charges or fees
- ☐ Any coverage at signing

Notes:

☐ Insurance Application

Details to Look For:

- ☐ Requested coverage and limits
- ☐ Named drivers and vehicle info
- ☐ Application date

Notes:

☐ Insurance Binder

Details to Look For:

- ☐ Insurer's name and effective date
- ☐ Temporary coverage limits
- ☐ Exclusions and expiration terms

Notes:

☐ Premium Receipts

Details to Look For:

- ☐ Payment dates and amounts
- ☐ Payment recipient
- ☐ Related policy or transaction number

Notes:

☐ Declarations Page

Details to Look For:

- ☐ Named insured and listed vehicles
- ☐ Coverage types and policy dates
- ☐ Liability limits and deductibles

Notes:

☐ Policy Endorsements

Details to Look For:

- ☐ Additions, restrictions, or exclusions
- ☐ Changes to your coverage

Notes:

You don't need all available documents before a legal consultation.

A lawyer can identify and request missing records later on during the evaluation process.

Other Documents to Request:

- ☐ _____
- ☐ _____
- ☐ _____