ARASH LAW

Settlement Verification Checklist

Use this worksheet to check what insurance paid and whether your injury claim settled. Print it, fill it out, and bring it to your lawyer.

Your name: _____ **Accident date:** _____

Insurer / claim #: _____ **Date completed:** _____

1 Payment Type

What was the payment for?

☐ Medical benefit ☐ Advance ☐ Final settlement ☐ Other: _____ ☐ Not sure

2 Who Paid?

Which insurance company or program made the payment?

Insurance company or program: _____

Coverage type (health, MedPay, liability, UM/UIM, etc.): _____

3 Who Received the Money?

Who was paid?

☐ Me ☐ Medical provider ☐ Lawyer ☐ Other: _____ ☐ Not sure

4 Settlement Acceptance

Did you or an authorized representative accept an offer?

☐ Yes ☐ No ☐ Not sure

When / how? _____

5 Signed Release

Did you sign a release?

☐ Yes ☐ No ☐ Not sure

Which claims and parties does it cover? _____

6 Settlement Letter

Do you have a written settlement letter or confirmation?

☐ Offer (proposed terms) ☐ Acceptance confirmation (agreed terms) ☐ Neither ☐ Not sure

7 Claim Status

What is the insurer saying about your claim?

☐ Open ☐ Denied ☐ Closed ☐ Not sure

Reason given: _____

8 Open Treatment & Losses

Do you still have ongoing treatment, unpaid bills, or lost wages?

☐ Yes ☐ No ☐ Not sure

Notes: _____

9 Questions for Your Lawyer

Write down questions to discuss at your consultation.

Examples: Did I agree to settle? What claims were covered? Are deadlines approaching?

Payment alone does not prove settlement. A claim may settle without a signed release. Bring payment records, letters, releases, and any court documents to your lawyer.